

Financial Planner Profile

Roy Hall

Your Financial Planner

Roy Hall is an authorised representative, no. 254281, of ClearView Financial Advice Pty Ltd ("ClearView") AFSL No. 331367.

Financial Planning Expertise

Roy is dedicated to helping people create and preserve wealth. The key to his success is the personal approach he takes to assisting clients with a wide range of services including comprehensive financial planning and risk management. He is well qualified to advise clients and has been helping them make appropriate decisions about their future since 1993. As a result of the professional advice and service he provides, Roy has built a loyal following of satisfied clients. His practice continues to flourish thanks to clients recommending him to friends, family members and business associates.

Roy is authorised to provide you with advice in the following areas:

- Deposit and Payment Products
- Life Products
- Debentures, stocks or bonds issued or proposed to be issued by a government
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services
- Retirement Saving Accounts ("RSA") Products
- Securities and Derivatives (advice and services are provided through an approved Broker)
- Superannuation

Contact Details

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Qualifications

- Diploma of Financial Services (Financial Planning)

